



Northeast Indiana Association of Health Underwriters Newsletter

July 2017

President's Message

July is the start of a new year for NEIAHU & NAHU. Many chapters around the country will have new boards. First I would like to give a Shout Out to every one that has served over the past year and to those that will continue to serve. You have continued to help build on the foundation of those that have served in years past.

Borrowing from the theme of our new National President Mike Embry, "Team Work is Dream Work" we have a team in place to continue moving forward.

We had a great time at National Convention in Orlando. NEIAHU won the Pacesetter award and Retention Award. You can be proud of your chapter!

On July 12th, the Board and Committee Chairs held their Leadership and Strategic Planning Sessions for 2017-2018. They had a great turn out and look forward to further developing our chapter.

Warmest Regards,

[Bill Hartman](#)

NEIAHU President 2017-18

Committee Updates

Public Service

The Public Service Chair is actively involved and responsible for getting NEIAHU involved in community activities to accomplish the following purposes:

- Contributes to the well-being of the community
- Generates favorable recognition and appreciation in the community for the chapter, its members and the profession.
- Strengthens the chapter by providing a common bond of interest that knits members together.
- Types of projects fall into two categories utilizing

In This Issue

2017-2018 NEIAHU Board

President

Bill Hartman

wmjhartman@gmail.com

Vice President

Jeff Fabini

jeff@secben.net

Secretary

Brietta Williams

brietta@hartmaninsuranceservices.com

Treasurer

Sue Jones

sjones@bostbenefits.com

Immediate Past President

Kathy Goffer

kathy.goffer@thehsaauthority.com

Awards Chair

Sabine Barrett

sabine.barrett@outlook.com

Communications Chair

Brietta Williams

brietta@hartmaninsuranceservices.com

HUPAC Chair

Sabine Barrett

sabine.barrett@outlook.com

Hospitality Chair

Nathan Jones

njones@bostbenefits.com

Legislative Chair

Matt Hatfield

matthewfhatfield@hotmail.com

Media Relations

Ruste Pontenberg

ruste.pontenberg@thehsaauthority.com

- chapter's: Time, Talent and Treasures
- Fundraising: Soliciting funds or items for a charitable purpose
- Direct involvement: Active volunteer participation in a particular community event.
- The list of Not for profits will be used as the pool of viable candidates voted by the membership for the Chapter's charitable contributions.
- Organizations Making a Difference Campaign - reach out to local not for profits to come to a membership meeting to showcase their program, services, mission, vision, values. Solicit suggestions from the membership.

For individuals that are willing to support and volunteer their time, talent & treasures with this committee, please contact me so we may discuss how your gifts may be used to help support our mission.

[Ava Lillmars](#)

Public Service Chair

HUPAC



HUPAC is the political action committee of the National Association of Health Underwriters (NAHU). It is the expression of our First Amendment rights to free speech and association guaranteed under the

Constitution.

HUPAC's mission: "The purpose of the National Association of Health Underwriter's (NAHU) Political Action Committee (HUPAC) is to raise funds from NAHU members for the purpose of supporting the political campaigns of candidates who believe in private sector solutions for the health and financial security of all Americans."

HUPAC recently released a new promotional video - to view it, click [here](#).

Upcoming Events

[ISAHU State Convention](#)

July 31, 2017
Drury Plaza Hotel Indianapolis Carmel

[Region 3 Leadership Training](#)

August 14 & 15th, 2017
Amway Grand Plaza Hotel, Grand Rapids, MI

[August's Meeting](#) will consist of a 3-hour LTC presentation and CE course presented by Mary Ann Hack. This event will be at the Ramada Plaza but will run until approximately 4:00 pm.

[2017 NEIAHU Golf Outing](#)

September 15, 2017
Tee Time 9AM
Brookwood Golf Club

[September's Meeting](#) will be held On Site at Visiting Nurse & Hospice. Please see website for details. www.neiahu.org or contact Cindy Trahin at 260-459-4601.

Membership Chair

Justin Harper
justin_harper@us.aflac.com

Retention Chair

Dawn Fair
cclaborativesolutions4u@outlook.com

Professional Dev. Chair

Cindy Trahin
cktrahin@gmail.com

Public Service Chair

Ava Lillmars
alillmars@phnri.com



CONGRATULATIONS!

NEIAHU has met the NAHU criteria to be designated as a Gold level Chapter for 2017 in the Annual Chapter Certification program. NEIAHU has achieved certification every year since 2007 when the Chapter Certification program was first introduced!

2017-18 Corporate Sponsors



Special Thanks to
MedPartners for the use of
their Conference room for

License Expiration

Do you know your license expiration date?

Indiana Licensed Agents are required to complete 24 credit hours of continuing education prior to their expiration date to be eligible to renew their license (with limited exceptions).

You can review more detailed information about CE Requirements and the license renewal process [HERE](#).

Agents can check their License Status and reported CE Credits at any time through the Indiana Department Agent Status Page, located [HERE](#).

As part of our monthly programming and professional development, the Northeast IN AHU chapter, provide speakers and topics that are "credit" worthy. By simply attending your local chapter meetings, you show your support and receive several credit hours of CE each year. We hope you find this information helpful. We are always looking for speakers and current topics, so if you hear one, please share with our [Professional Development/ Programs Chair](#) or other board member.

Thank you for your membership and continued support!

NAHU's Mission Statement

NAHU will improve its member's ability to meet the health, financial and retirement security needs to all Americans through education, advocacy and professional development.

NAHU's Vision Statement

Every American will have access to private sector solutions for health, financial and retirement security and the services of the insurance professional.

our monthly board meetings

[Join Our Mailing List!](#)

NEIAHU Records for Review

Note: Monthly Financial Reports are available for review. Please contact the [Association Treasurer](#) to request copies of these reports.

NEIAHU By-Laws, Annual Summary of Activities, Strategic Plan and Policies & Procedures are available for review. Please contact the Association Secretary to request copies or click below:

[NEIAHU By-Laws](#)

[2016 Summary of Activities](#)

[NEIAHU 5 Year Strategic Plan](#)